

Yealink T58A SIP Phone

Phone + Voicemail

USER MANUAL



DECEMBER 2022

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INSTALLING YOUR YEALINK T58A PHONE



BACK OF THE PHONE

KEY:



HEADSET: Plug your headset into this port.



INTERNET: Plug into this port to connect to your network.



DC5V: If your network does not provide Power Over Ethernet (P.O.E.), a separate power supply will accompany your phone.



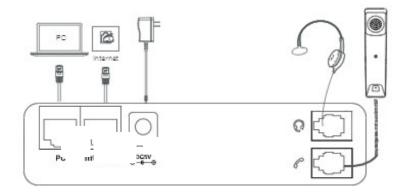
PC: Plug your
PC into this port if
your PC is connecting through your
phone.

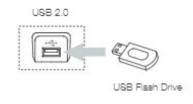


HANDSET: Plug your handset into this port.



USB Ports: Two USB ports, one on the top of the phone for optional USB camera or other USB devices and one on the back of the phone.





GETTING TO KNOW YOUR YEALINK T58A SIP PHONE



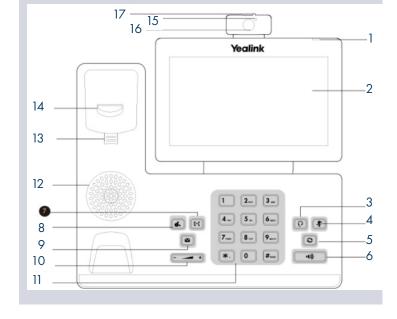
PHONE FRONT KEYS AND INDICATORS

- 1. POWER LED Indicator: Indicates call status, message status and phone's system status.
- TOUCH SCREEN: Allows you to view items and navigate menus on the touch sensitive screen.
 Displays information about calls, messages, time, date and other

relevant data.

- 3. HEADSET KEY: Toggles and indicates the headset mode.
 The LED glows green when the headset mode is activated.
- 4. MUTE KEY: Toggles and indicates mute ON/OFF. LED glows red when MUTE is activated.
- 5. REDIAL KEY: Redials the last dialed number.
- 6. SPEAKERPHONE KEY: Toggles and indicates the hands-free (speakerphone) mode.

The LED glows green when hands-free is activated.



- 7. FORWARD/TRANSFER KEY: In the idle state, forwards the phone to another number. During a call, transfers the call to another party. (Internal or External).
- 8. HOLD KEY: Places an active call on an "exclusive" hold. The call can only be retrieved from the phone that placed it on hold.
- MESSAGE KEY: Accesses your voicemail.
 Captures screenshots during a video call when optional camera is installed.
- 10. VOLUME KEY: Adjusts the volume of the headset, handset or speaker phone.
- 11. KEYPAD: Provides digits and special characters in context-sensitive applications.
- 12. SPEAKER: Provides hands-free (speakerphone) audio output.
- 13. REVERSIBLE TAB: Secures the handset in the handset cradle when the phone is mounted vertically. Slide out and rotate 180 degrees for wall mounted phones.
- 14. HOOKSWITCH: Picking up the handset cradle, the hookswitch bounces and the phone connects to a line. Laying the handset down on the handset cradle, it disconnects from the line.
- 15. CAMERA LENS (optional): Two mega-pixel optional camera. Provides near site video. The best distance between the camera and images is one to six feet.
- 16. CAMERA LED LENS (camera optional): Indicates video call status and camera status.

POWER LED INDICATOR

The power LED indicator provides call and message status.

Solid red The phone is initializing.

Fast-flashing red The phone is ringing.

Slow-flashing red

There are new voicemail messages.

Solid red for .5 seconds and off for .3 seconds The phone entered power-saver mode.

SCREEN + ICONS

The user screens and icon indicators help you navigate and understand the information on the phone's status.

<u>3</u>

CONTROL AND NOTIFICATION CENTER

The Control Center or Notification Center provides access to certain features or notifications quickly. To access this screen swipe down from the top of the display.



No.	Name	Description		
1	Time and Date	Displays the current time and date.		
		Video	+ Tap to access the optional camera when the phone is idle. + Tap to stop transmitting video during a video call.	
		DND	Tap to turn DND on/off.	
		Forward	Tap to enter the Call Forward setting screen.	
		Auto Answer	Tap to enter the Auto Answer setting screen.	
		Silent	Tap to turn Silent on/off. Silences sounds such as ring tones.	
2	Control Center	Bluetooth	+ Tap to turn Bluetooth on/off. + Long tap to enter the Bluetooth setting screen.	
		Screenshot	+ Tap to capture a screenshot.	
		USB	Tap to access the File Manager to manage the files in the USB flash drive.	
		Settings	Tap to enter the Settings screen.	
		Backlight	Drag the slider to adjust the screen brightness.	
3	Notification Center	+ Tap Notification/Missed Calls/Voicemail/Forwarded to view the corresponding notification list. These can also be viewed from the Calls List Key. + Tap a notification message to view details. + Swipe left or right to delete a specific notification. + Tap the trash can to delete all notifications.		
		\triangleleft	Previous Screen: Tap to return to the previous screen.	
4	Android Keys	0	Idle Screen: Tap to return to the idle screen.	
			Recent Applications: Tap to view and manage a list of recent applications.	

SCREENS



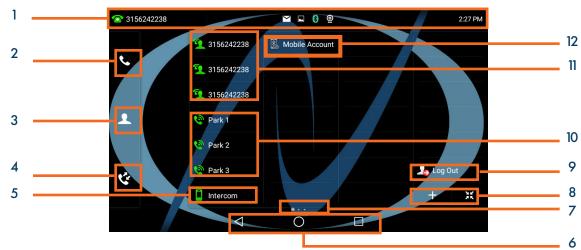
The phone has three idle screens by default, the HOME Screen which is condensed when the phone is idle and two additional idle screens. You can see additional buttons on the HOME Screen by tapping the EXPAND Icon. Swipe left or right to switch from the HOME Screen to the other idle screens.

HOME SCREEN



No.	Name	Description		
		Displays the phone	's default subscriber account information, icons and time.	
		Time	The phone's time is displayed on the right of the status bar.	
,	Shortura Davis	Icons	Status Icons are displayed in the middle of the status bar.	
1 Status Bar D		Default Account	The label of the default account (subscriber number) is displayed on the left of the status bar. If there is no account registered on the IP phone, this field will display NO SERVICE.	
2	Phone Dialer	Tap to enter the dial screen.		
3	Directory	Tap to enter the Directory screen and view contacts.		
4	History	Tap to enter and view the Call History screen.		
5	Android Keys	Previous Screen: Tap to return to the previous screen. Idle Screen: Tap to return to the idle screen. Recent Applications: Tap to view and manage a list of recent applications.		
6	Screen Indicator	Indicates which idle screen is displayed.		
7	DSS (+) EXPAND Key	Tap to add a line/feature key. The line/feature key list will be displayed on the right of the home screen. This may appear in the lower right depending on phone configuration. Tap the EXPAND key to view additional feature keys on the HOME screen.		
8	Park Keys	Places a call on a "system" hold so it can be retrieved from another phone in the business group.		
9	Line Keys	Lines used to make and receive calls.		

The first idle screen displays much of the same information as the HOME Screen with a couple of additions. When you expand the HOME Screen, the Line and Park keys move to the left to reveal additional features.



No.	Name	Description		
		Displays the phone's default subscriber account information, icons and time.		
		Time	The phone's time is displayed on the right of the status bar.	
,	Charless Dava	Icons	Status Icons are displayed in the middle of the status bar.	
1	Status Bar	Default Account	The label of the default account (subscriber number) is displayed on the left of the status bar. If there is no account registered on the IP phone, this field will display NO SERVICE.	
2	Phone Dialer	Tap to enter the did	al screen.	
3	Directory	Tap to enter the Dir	rectory screen and view contacts.	
4	History	Tap to enter and view the Call History screen.		
5	Intercom	Place a speaker call to another member of your Business Group.		
6	Android Keys	Previous Screen: Tap to return to the previous screen. Idle Screen: Tap to return to the idle screen. Recent Applications: Tap to view and manage a list of recent applications.		
7	Screen Indicator	Indicates which idle screen is currently being displayed.		
8	DSS (+) Home Key	Tap to add a line/feature key. The line/feature key list will be displayed on the right of the home screen. This may appear in the lower right depending on phone configuration. Tap the Home Key to return to the condensed Home display.		
9	Log Out	Use to log out of the phone and log in as another user. (Hot Desk)		
10	Park Keys	Places a call on a "system" hold so it can be retrieved from another phone in the business group.		
11	Line Keys	Lines used to make and receive calls.		
12	Mobile Account	Connect a mobile device via Bluetooth to make and receive calls.		



No.	Application	Description	
1	Settings	Accesses the phone settings and features.	
2	File Manager	Manages files in the internal SD card as well as a USB flashdrive.	
3	Message	Accesses the video/voice mails or leave video/voice mails. Video only available with optional camera.	
4	Email	Used to send and receive emails.	
5	Calendar	This application is used to manage and arrange your calendar events or set reminders.	
6	Browser	Web search engine.	
7	Calculator	Built in calculator.	
8	Recorder	Records audio.	
9	Gallery	Photos and videos are stored and can be viewed here.	
10	User Mode	Used by the system administrator and requires an Admin Password.	
11	Camera	Used to take photos and screen shots.	

The third idle screen displays the calendar and email widgets by default.



No.	Widget	Description
1	Calendar	Displays calendar data and upcoming events.
2	Email	+ Displays the email from the specified associated account. + Tap to add email account.

NAVIGATING MENUS + FIELDS

You can use different gestures on the touch screen to perform various operations.

Gesture	Action	
Тар	Touch an item on the screen and then lift your finger.	
Long Tap	Touch an item for about 2 seconds without lifting your finger until an action occurs.	
Swipe	Touch and move. When you want to scroll quickly, swipe your finger across the screen, either up, down, left or right.	
Drag	Touch and hold, then move. To stop scrolling, stop the dragging motion.	
Pinch Open	Touch the screen with two or more fingers and then move the fingers away from each other.	
Pinch Close	Touch the screen with two or more fingers, and then move the fingers toward each other.	

PLACING + ANSWERING CALLS

PLACE A CALL

- + Internal: Enter EXTENSION number.
- + External: Enter 1 and the 10-digit number.
- + Lift Handset or tap AUDIO CALL or VIDEO CALL on the display or press the SPEAKER Key.

Video call is available with optional camera.

ANSWER A CALL

- + Phone rings, indicator flashes, available commands appear on the display.
- + Lift Handset or press SPEAKER Key or tap ANSWER.
- + TO QUIET A RINGING CALL: Tap SILENCE.
- + TO SEND RINGING CALL TO VOICEMAIL: Tap REJECT.
- + TO FORWARD TO ANOTHER SUBSCRIBER: Tap FORWARD, enter the extension number and tap FORWARD again.

PLACE AN INTERCOM CALL: Automatically bypasses ringing and opens the speaker of the party you are calling. (desk phone only)

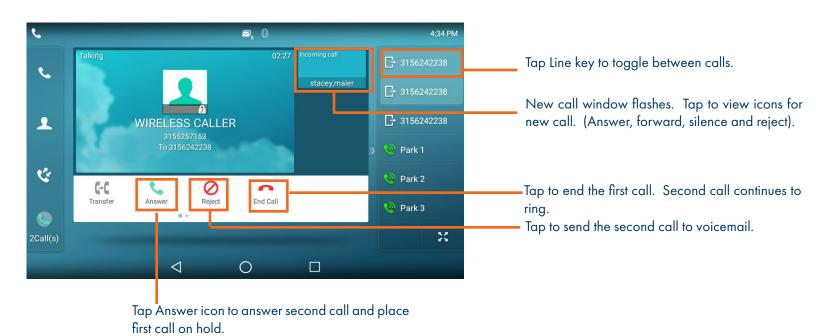
- + Press INTERCOM Key.
- + Enter intercom (extension) number.
- + Lift Handset or tap AUDIO CALL or VIDEO CALL from the display. Video Call is available with optional camera.
- + Party will hear warning tone and their speaker is open for you to speak or announce.
- + For privacy, their microphone is automatically muted (they must unmute to speak).
- + If the called party is on another call, their phone will ring.

MANAGE MULTIPLE CALLS:

- + PLACE A SECOND CALL: Tap the LINE Key on display, first call automatically holds, enter number.
- + ANSWER A SECOND CALL: Hear Call Waiting Tone, second call flashes on display (see below).

 Tap LINE Key or ANSWER icon on display (first call automatically holds). You are connected to second call.

 Tap the flashing new call window to see call icons (answer, forward, silence and reject) for second call.
- + TOGGLE BETWEEN CALLS: Tap the LINE Key. This toggles the calls on the screen. Tap the applicable key. (ie: RESUME to take the call off hold).



HUNT GROUPS LOG IN/OUT

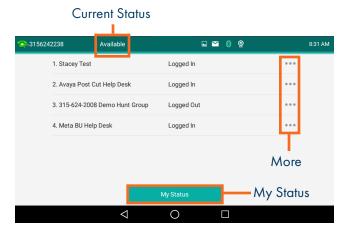
When you are a member of a group (Hunt group or iACD), your account phone is programmed to ring when a choice is made from an automated attendant or when the hunt group number is dialed. You may be required to log in to the hunt group to receive calls. Your telephone will be programmed with a Hunt Group or ACD Key. You will also see additional commands related to group functionality.



+ Tap the ACD / HUNT GROUP Key.

This will show you the groups you are a member of and whether you are logged in or out of the group. (See below).

ACD/HUNT GROUP SCREEN



- + Your current state appears at the top of the screen.
- + Tap MY STATUS to change your state if you use "States" or reason codes as part of an ACD Group. (See the iACD Agent User Manual for more information).
- + Tap MORE to see the following additional group options.

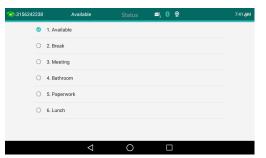
 DETAIL: Displays calls average wait time, number of callers waiting, how many members are logged in and your log in status. (See below).

 MEMBER: Displays the members of the group and their log in status. (See below).
- + Tap MY STATUS to view and change your state. (See the iACD Agent User Manual for more information).

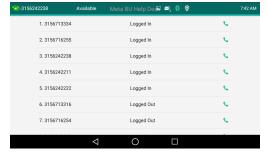
MY STATUS SCREEN











IMPORTANT

IF YOU ARE A MEMBER OF AN IACD GROUP, REFER TO THE IACD AGENT USER MANUAL AT WWW.NORTHLAND.NET/SUPPORT

NAVIGATING A CONNECTED CALL

SPEAKER: Press to make or answer any call without lifting the Handset.



- + TO SWITCH TO SPEAKER FROM HEADSET/HANDSET: Press the SPEAKER Key, replace handset in cradle.
- + TO RESUME PRIVACY: Lift the Handset or Press the HEADSET Key.

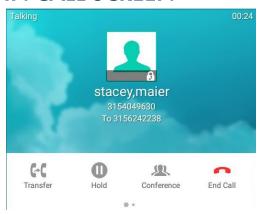
MUTE: Turns off your Microphone (Speaker, Handset + Headset) to allow you to speak privately. The caller cannot overhear office/background noise or conversations.

- + TO USE: Press the MUTE Key. A mute symbol appears on the display, speak privately.
- + TO RESUME CONVERSATION: Press the MUTE Key again.

HOLD: This is an exclusive hold to your telephone. No one else can retrieve it.

- + TO HOLD A CALL: Tap HOLD on display or the HOLD Key on phone.
- + TO RETURN TO CALLER: Tap the LINE Key or Tap the RESUME Key or Press the HOLD Key again.

IN CALL SCREEN



TRANSFER

TRANSFER allows you to connect your call to someone else.

Announced: With a call on the line, tap either the TRANSFER Key on the display or press the TRANSFER Key on the phone.

The current call is automatically placed on hold.

Enter the Number you are transferring to and tap SEND.

OR Tap a Busy Lamp Field (Enhanced Monitor Extension) Key

Wait for the person to answer, announce the call.

- + TO COMPLETE TRANSFER: Tap TRANSFER, call is connected, hang up.
- + TO RETURN TO HELD CALL: Tap END CALL, tap the held line, tap RESUME.

Blind Transfer: Tap the TRANSFER Key on the display or press the TRANSFER key on the phone.

The current call is automatically placed on hold.

Enter the Number and tap TRANSFER again.

OR Press a Busy Lamp Field (Enhanced Monitor Extension) Key. The call is automatically transferred.

TRANSFER TO VOICEMAIL: Sends a caller directly to voicemail without ringing the phone

- + Tap the TRANSFER Key on the display or press the TRANSFER key on the phone.
- + The current call is automatically placed on hold.
- + Press *99 and enter the EXTENSION Number.
- + Tap TRANSFER and then tap TRANSFER again immediately.

NOTES: To program a Busy Lamp Field (Enhanced Monitor Extension) Key, see the CommPortal User Manual.

ADHOC CONFERENCE



ADHOC CONFERENCE allows you to do a multi-call conference (with call on line).

- + Tap the CONFERENCE Key. First call automatically holds, listen for dial tone.
- + Enter the second number (internal or external) and tap AUDIO or VIDEO Call. Video Call is available with optional camera.

IMPORTANT: Wait for answer and announce the conference.

+ Tap the CONFERENCE Key again, all parties are connected.

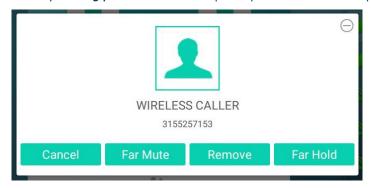
ADDITIONAL CONFERENCE TOOLS



- + Tap CONFERENCE to add additional parties. (Maximum of four)
- + Tap SPLIT to speak to one party privately. This places all parties on hold.
- + Select the party you wish to speak privately with and tap RESUME.
- + Tap CONFERENCE and then tap the held callers to return to the conference.
- + Swipe to the next screen and tap RECORD to record the call.

CONFERENCE MANAGEMENT

When you long press on one of the participant icons on the display, the CONFERENCE MANAGE Screen is displayed for that party.



- + Tap CANCEL to return to the main conference display.
- + Tap FAR MUTE to mute the selected party.
- + Tap REMOVE to disconnect the selected party.
- + Tap FAR HOLD to place the selected party on hold.
- + Tap the PREVIOUS SCREEN Icon to return to the previous screen.

CALL PARK

CALL PARK allows you to place a call on hold in the system and assign it to a Call Park Slot also referred to as an Orbit Code. The call can be retrieved from any telephone in the system by tapping the associated Call Park Slot Key.

- + TO PARK: With caller on the line, tap an available PARK Key, Park Key will flash red, advise person of Call Park Number.
- + TO RETRIEVE: Lift the Handset, tap the applicable PARK Key. You are now connected to the call.
- + TO RETRIEVE ON SPEAKER: Press the Applicable Park Key.

NOTE: If parked call is not retrieved within a preprogrammed number of seconds, the call will "Callback" to the phone it was parked from.



REDIAL: Displays a list of the last numbers placed, redials the last number dialed, + uses the outgoing call records stored in the call log.

+ TO USE: Press REDIAL KEY Key. Display shows recent calls. The default list displayed is dialed calls.

You can also tap the CALL LIST Icon to view the call lists.

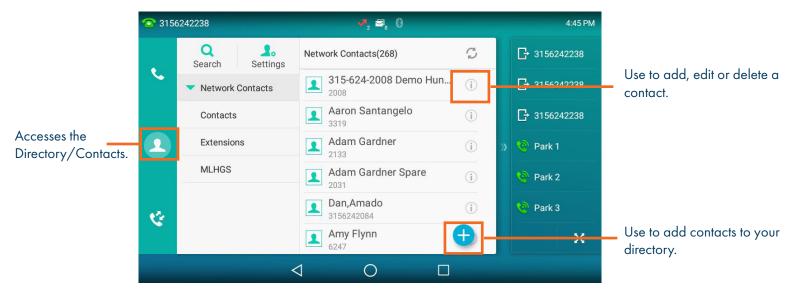
Scroll through the list to find the number.

Tap the number you wish to call.

Tap VIDEO CALL or AUDIO CALL. Video call available with optional camera.

+ TO REDIAL THE LAST CALL YOU PLACED: Press the REDIAL Key twice.

GETTING TO KNOW YOUR DIRECTORY



DIRECTORY: The directory is where you will find your Network Contacts. The Network Contacts consist of three lists.

NETWORK CONTACTS:

- + CONTACTS: All contacts programmed into your phone book by a system administrator or by you either in CommPortal, from this list or by saving from Call History Lists. These will import to your other Subscriber applications during the nightly reboot.
- + EXTENSIONS: All extensions in your business group.
- + MLHGS (MULTI-LINE HUNT GROUPS): If you are a member of a MLHG, the extensions will appear in this directory.
- + TO PROGRAM: Tap the DIRECTORY Icon.

Tap the list you want to add the contact to.

Tap the + Key in the lower right of the display.

You can program multiple numbers in one entry.

When complete, tap the

+ TO SEARCH: Tap the DIRECTORY Icon.

Tap SEARCH (this will search all directories).

Begin spelling the name (first or last).

Tap the name to complete the call.

+ TO EDIT OR DELETE A CONTACT: Tap the DIRECTORY Icon.

Tap the (i) by the contact you want to edit.

Edit the contact and tap

To delete the contact, tap delete and then OK.

PAGING: Accesses telephone speakers to make an announcement

+ TO USE: Lift Handset, tap the PAGE Key, wait for tone, make announcement, tap the END CALL Key, hang up.

GROUP PICK UP: Allows you to pick up another phone you hear ringing in your group (you must be programmed in a group by a System Administrator).

+ TO USE: Hear another phone ringing in your pre-programmed group. Tap the PICK UP Key or dial * 11 to connect a call.

DIRECTED PICK UP: Allows you to pick up a "specific" extension you hear ringing.

+ TO USE: Hear another phone ringing that is not in your preprogrammed group.

Tap the DIRECTED PICK UP Key or dial * 12.

Enter EXTENSION number you wish to pick up.

DO NOT DISTURB (DND): Stops all tones and ringing to your phone and sends all calls to voicemail.

+ TO USE: Swipe down from the top of the display.

Tap DND.

DND Mode is enabled is displayed on the screen.

+ TO EXIT: Tap Exit DND Mode that appears on your display.

NOTE: You can program features such as DND available keys. See the CommPortal User Manual for more information.

CALL FORWARD: Forwards your phone to ring at a different number.

+ TO USE: Press the CALL FORWARD Key. Display indicates CALL FORWARD is OFF.

Press the arrow next to Always Forward, Forward on Busy or Forward on No Answer.

Tap ON and enter the contact number or tap the directory icon to choose from the directory.

If you choose the NO ANSWER FORWARD option, choose the desired ring time to wait before forwarding.

Tap the three dots in the top right of the display.

Choose ALL LINES if applicable.

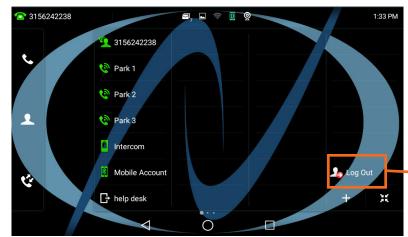
Tap SAVE. The display indicates that Call Forward is active and a Call Forward icon appears.



NOTE: Call Forward status is indicated across all MaX UC applications and CommPortal and can be updated from any application.

+ TO CANCEL: Tap the Close Forward icon on the display.

HOT DESK: Allows you to log in/out of other telephones within your business group.



- + Tap the LOG OUT Icon on the main screen.
- + Tap OK to confirm. The phone will reboot and the current subscriber will be logged out.
- + When the phone completes the reboot, you will see a login icon.
- + Tap the Log In Icon and enter your subscriber number and your EAS Password.
- + When the phone comes back up, you will be logged in.
 - Use this Icon to log out of the phone.

RINGS + INDICATORS

RINGS

Your telephone rings differently for different types of calls.

EXTERNAL: Two short rings repeated (a new external call or a transferred external call).

INTERNAL: Single ring repeated.

ADJUST RING VOLUME

You can adjust the volume while phone is ringing or idle.

Leave handset in place

Press the PLUS/MINUS VOLUME CONTROL Key to adjust the ring volume when your phone is idle.

RING TONES

You can select from several preprogrammed ring tones so that your phone rings differently than someone who sits near you.

Ring Tones can be programmed through the CommPortal User Interface.

Refer to the CommPortal User Manual at www.northland.net.

SETTINGS + FEATURES

The SETTINGS Icon on the Second Idle Screen consists of four areas of information: Status, Features, Basic Settings and Advanced Settings (see below). This guide will cover basic features and settings.

Features and Settings covered in this guide are indicated with an *.

For more information on other settings, please refer to the Yealink User Guide at https://support.yealink.com.

Features				
* Call Forward Forwards all calls that ring at your phone to another telephone.				
Call Waiting	Toggles call waiting and associated tone on/off.			
Auto Answer	Phone automatically answers when it is idle and a call is received. Toggles on/off.			
Key As Send	Displays the key designated to send a call.			
Hot Line	Program a number to be dialed automatically after a delay when handset is lifted.			
Anonymous	Reject anonymous calls on/off. Off is the default.			
Auto Redial	When set to ON will redial to a busy number.			
*DND	Stops all tones and ringing to your phone and sends calls to voicemail.			
Intercom	Provides options for the intercom feature.			
Call Completion	Acts as ringback feature when the called party is unavailable. (not available on all servers).			
Default Account	Displays the subscriber information for this account.			
Diagnostics	Displays Network information.			

Basic Settings				
Language and Input	Sets the default Language.			
Time & Date	Change the date and time format.			
Display	Settings for Backlight, wallpaper and screen saver.			
*Sound	Settings for ring tone, key tone, touch tone, etc.			
Change PIN	Changes the existing PIN.			
Bluetooth	Toggles Bluetooth on/off and adds devices.			
APP Accounts	Adds exchange and personal email accounts.			
Update Configuration	When requested by a System Admin, this will apply changes to system settings without restarting the device.			
Reboot	Performs a complete reboot. Restarts the device.			

STATUS INDICATORS

STATUS BAR ICONS

The icons in the Status Bar help you easily get the current phone status, such as call and message status.

Icons	Description	Icons	Description
-	Wired network is unavailable	48	Bluetooth mode is on
 ())	Speakerphone (hands-free) mode	8	Bluetooth headset is both paired and connected
E	Handset mode	3	Bluetooth-enabled mobile phone paired and connected
0	Headset mode	\$	Wi-Fi mode is on
•	Voice Mail	র র র ক	Wi-Fi signal strength from weak to strong after connecting successfully
4	Aulo Answer		The USB flash drive is detected
•	Do Not Disturb (DND)		Screenshot captured
%	Keep Mute	<u>+</u>	Downloading file
Ç×	Silent Mode	<u>↑</u>	Uploading file
(3)	Phone Lock	♡	Upcoming alarm
₹	Missed Calls		Unread email
æ	Always Forward	A	Phone Warning
ø ė	No Answer Forward	PSTN	PSTN box is detected
	Busy Forward	(10)	Wireless Access Point

<u>17</u>

LINE KEY FEATURE ICONS

The line key icons show the function of the line key. Icon indicators associated with line key features are shown in the chart below.

Icons	Description	Icons	Description
	Hold	0	DND
0.0	Voice Mail		SMS
@	Direct Pickup	@	Group Pickup
22	Conference	Ð	Forward
6-6	Transfer	C.	Recall
	Record	(a)	Recording in process
D)	Multicast Paging Paging List		Hot Desking
0000	Phone Lock	2	Directory
833	Speed Dial		DECT Intercom

ICON INDICATORS (ASSOCIATED WITH A LINE)

Icons	Description	Icons	Description
*	The private line registers suc- cessfully.		The shared/bridged line registers successfully.
(Flashing)	Registering.	•	Register failed.
~	DND is enabled on this line.	**	Call forward is enabled on this line.

BUSY LAMP FIELD KEYS

If your Yealink Phone is equipped with a Busy Lamp Field (BLF) the following indicators appear when keys are programmed with internal users.

Icons	Description	Icons	Description
•	The monitored line is idle	(Flashing)	The monitored line is ringing.
(Flashing)	The monitored line is dialing	1	The monitored line is busy or in a call.
20	The monitored line places a call on hold	<u>_</u>	A call is parked to the monitored line.
2.	The monitored line fails to register or does not exist.		

<u>18</u>

YOUR VOICEMAIL

VOICEMAIL: The voicemail system is voice prompted with easy to follow instructions and commands

FIRST TIME VOICEMAIL SET UP

- + Dial *99.
- + Enter your 10 digit subscriber number and press #.
- + Enter the EAS Pin that you were given by your System Administrator.
- + Follow the audio instructions to create a password, record your name + record your personal greeting.

NOTE: The above steps can also be completed in CommPortal. This is an important part of identifying you in the system.

There are multiple greeting types available for you to choose from:

- + PERSONAL GREETING: Plays to everyone that calls you
- + EXTENDED ABSENCE: Plays when you will be away from your office or phone for meetings/vacation, etc.

 You can turn off message acceptance when using the extended absence greeting

 System will remind you extended absence greeting is playing
- + SYSTEM GENERATED: A synthesized greeting that's set up to include your phone number or recorded name.
- + BUSY: Plays when you have active calls on all available lines.
- + OUT OF HOURS: Can be set to play outside of your normal business hours, weekends and holidays.
- + FORWARDED TO VM: Plays when you have your phone set to forward to voicemail.

NOTES: Through the Self Service CommPortal, you are able to:

- + Use a wizard to set up your voicemail for the first time.
- + Record and change greetings.
- + Choose your voicemail to email options.

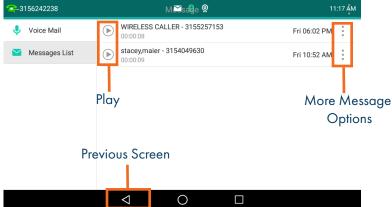
LOG IN TO VOICEMAIL FROM ANY TELEPHONE



Log in to voicemail from any account phone or external phone to listen to message, work with personal greeting and other voicemail settings.

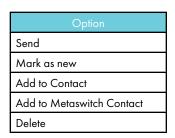
LOG IN FROM YOUR OWN PHONE (VISUAL VOICEMAIL):

- + Press the VOICEMAIL (Envelope) Key.
- + Messages are displayed on the screen.



- + Tap the PREVIOUS SCREEN Icon to return to the IDLE Screen.
- + Select a message and tap the PLAY Icon to listen to the message.
- + Tap the MORE OPTIONS Icon next to the message, to see additional message options. (See below).

MESSAGE OPTIONS



- + Tap SEND to call the number displayed in the message.
- + Tap MARK AS NEW to keep the message as new after you have listened to it. If you have not listened to the message this option will read MARK AS READ.
- + Tap ADD TO CONTACT to add to your personal contacts list.
- + Tap ADD TO METASWITCH CONTACT to add to the Metaswitch Contacts list.
- + Tap DELETE to delete the message.

LOG IN FROM ANY EXTERNAL TELEPHONE:

- + Dial: 315-671-0031
- + Enter your 10 digit telephone number and press the # key
- + Enter your pin and press the # key.
- + Press 1 to listen to your messages.

LOG IN FROM ANY PHONE IN YOUR BUSINESS GROUP:

- + Dial: *99
- + Enter your 10 digit telephone number and press the # key
- + Enter your pin and press the # key.
- + Press 1 to listen to your messages.

YOUR VOICEMAIL

COMMON VOICEMAIL COMMANDS

Main Menu		Listening to Messages	
1	Listen to messages	1	Repeat
2	Send a message to another user	2	Save
3	Work with personal greetings		Erase
4	4 Mailbox settings		Reply
5 Work with Reminder Messages		5	Send a copy
6	Access deleted messages	6	Increases the message volume
7	Switch Account (log into another account)	7	Slows the message playback down
0	Access Help	8	Pause / Resume
* Exit Voicemail or return to previous menu		9	Speeds the message playback up
	·	#	Next Message
		11	Previous Message
NOTES: Star (*) will always back you up to the previous menu		77	Skip backward 5 seconds
	Pound (#) will bypass a user's personal greeting	99	Skip forward 5 seconds

ADDITIONAL VOICEMAIL SETTINGS

There are additional voicemail settings available in the main menu. Some settings are only available when you log in through a telephone. See page 19 for how to log in from any telephone. See the CommPortal User Guide for settings that are available through CommPortal.

WORK WITH GREETING SETTINGS

From the Main Menu, press 3 to work with Greetings. The following greeting settings are available.

Press 1 to work with the personal greeting

Press 2 to work with the extended absence greeting

Press 3 to choose a system generated greeting or to work with your recorded name

Press 5 to work with the greeting that plays when your phone is busy

Press 6 to work with your out of hours greeting (this allows to set a schedule for a greeting that plays outside

of your normal business hours). See also the CommPortal User Guide.

Press 9 to work with the greeting callers here when your phone is set to forward all calls to voicemail

WORK WITH TIMESAVER AND CONVENIENCE SETTINGS

From the Main Menu, press 4 to work with Settings. The following settings are available.

Press 1 to work with group lists - add / edit / delete group lists.

Press 2 to work with timesaver settings - turn autoplay on / off, work with Urgent Message settings and change your message header and body settings.

Press 3 to work with Security - change the pin, set fast login or set skip pin.

Press 5 to work with Notifications - message waiting indicator, email notifications and phone notifications.

Press 6 for Additional Settings - Check the Operator number or turn Marketing broadcasts on / off.

Press O to hear helpful hints.

TRANSFER TO VOICEMAIL: Sends a caller directly to voicemail without ringing the phone.

- + Tap TRANSFER, call automatically held
- + Press *99 and enter EXTENSION Number
- + Tap TRANSFER and then tap TRANSFER again immediately

LEAVE A MESSAGE FOR ANOTHER USER WITHOUT RINGING THE PHONE:

- + Press *99
- + Enter Extension Number and Press SPEAKER or tap AUDIO CALL.

SET UP AN EMAIL ACCOUNT

You can add an email account to the telephone just as you would to any device such as a tablet.

TO BEGIN: Swipe to the second idle display and tap SETTINGS.

Tap APP ACCOUNTS.
Tap + ADD ACCOUNT.

Select the type of email: EXCHANGE OR PERSONAL (IMAP).

Enter your email address and tap **NEXT**. Enter your password and tap **NEXT**. Set your preferences and tap **NEXT**.

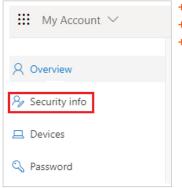
Select an Optional name for the account and tap NEXT.

SET UP AN OFFICE 365 EMAIL ACCOUNT

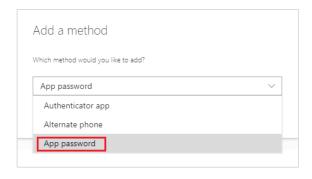
WITH MULTI-FACTOR AUTHENTICATION (MFA)

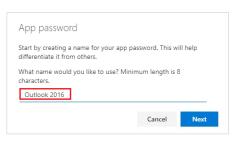
When using MFA, you must create an APP PASSWORD before setting up the account on your phone.

TO BEGIN: Sign into your work account from your PC, go to MY ACCOUNT PAGE and select SECURITY INFORMATION.

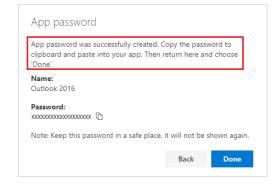


- + Select ADD A METHOD.
- + Select APP PASSWORD from the dropdown list.
- + Click ADD.





- + Enter a name for the App password and select NEXT.
- + Copy the password from the App password page and select DONE.



- + Return to the Security Infor page and be sue your app password is listed.
- + Open the app you created the app password for (for example Outlook 2016) and past the app password when asked for it.
- + You should only have to do this once per app.